

## OASBO Annual Conference & Expo - Schedule of Activities (Virtual) April 26-29, 2021

	Event	Zoom Account	Speaker	AC&E Sponsor
<b>Monday, April 26</b>				
8:00	Conference Welcome Video from OASBO Board		Email	
	Presentation of Candidates		Email	
	Recognition of Award Winners Video		Email	
	Recognition of Past Presidents		Email	
	Recognition of Retirees		Email	
1:00-2:00	Economic Update – Live Zoom	Education	Lindsey Piegza	Stifel
2:00-2:15	Break			
2:15-3:15	Don't Get Caught Up S Creek without an Investment Plan – Live Zoom	Education	Jennifer Trowbridge	RedTree
<b>Tuesday, April 27</b>				
8:00-9:30	First General Session	Education (Webinar)		
	Conference Welcome - Maria Rellinger, OASBO President-Elect		Pre-Recorded	
	Keynote Speaker (Michele Norris) – Live Zoom		Live/Q&A	Ohio School Plan
9:30-4:30**	Virtual Expo Open			
9:30-9:45	Break			
9:45-10:45	Track Sessions (4) - Live Zoom			
	-Food Service Operations – How to Stop Losing Money in Food Service (CPIM Pending)	Kim	Christopher Ashley	
	-Preparing for an IT Security Breach – Toledo Public School District Case Study (CPIM Pending)	Nadeen	Ryan Stechschulte James Gant	
	-Five Things Your People need from you in Stressful Times	Jim	Joel McKenzie	American Fidelity
	-Do I Have to Keep Wiping Things Down?	Education	Travis Thompson	Ohio School Plan
10:45-11:00	Break			
11:00-12:00	Track Sessions (4) – Live Zoom			
	Projecting Contract Costs and the Negotiations Table (CPIM Pending)	Kim	Matt Bunting	
	How to Significantly Reduce your Overall Workers' Compensation Costs (CPIM Pending)	Nadeen	Brent Isler	CompMgmt
	Leasing that Works: Practical Guidance on Leasing from Start to Close (CPIM Pending)	Jim	Brad Ruwe	Dinsmore
	The Law of Unintended Consequences – Everyday Examples of Why no Good Deed goes Unpunished	Education	Beverly Meyer	Bricker & Eckler LLP
12:00-12:15	Break			
12:15-1:15	Lunch & Learn - Contacting & Developing Relationships with Legislators - Live Zoom	Education (Webinar)	Katie Johnson	
1:15-1:30	Break			

1:30-4:30	eLearning Recorded Sessions			
<b>Wednesday, April 28</b>				
8:00-9:30	Second General Session	Education (Webinar)		
	Business meeting - Minutes & Elections		Live Zoom	
	President's Recognition		Mike Robinson & Melcie Wells Pre-Recorded	
	President's Award (2019-20) & (2020-21)		Pre-Recorded	
	Presentation of Past President's Pin & Incoming President's Remarks		Mike Robinson and Melissa Swearingen Pre-Recorded	
	Legal Update	Education (Webinar)	Rick Manoloff	Squire Patton Boggs
9:30-4:30**	Virtual Expo Open			
9:30-9:45	Break			
9:45-10:45	Track Sessions (4)- Live Zoom			
	Beyond Batman and Robin – Embracing the Why, the Who, and the What as a Dynamic Superintendent and Treasurer Duo!	Kim	Rebecca Jenkins	
	To Refund or Not Refund, that is the Question (CPIM Pending)	Nadeen	Kent Cashell	RBC
	Special Education for Treasurers (CPIM Pending)	Jim	Pepple & Waggoner, Ltd.	
	Using Google Classroom to Support and Engage Staff	Education	Don Burley	
10:45-11:00	Break			
11:00-12:00	Track Sessions (4) – Live Zoom			
	Linking the Treasurer and EMIS Coordinator: Tracking students, importance of communication, finding dollars in students (CPIM Pending)	Kim	Cajon Keeton	
	Combating Fraud in an Ever-Changing Environment: Behind the Scenes Fraud Prevention and Best Practices	Nadeen	Bethany Suchy	PNC
	Breaking Down Diversity & Inclusion with Champions of Equality Panel	Jim	Linzee Whilden	Equitable
	Healthy Buildings During and After COVID	Education	Christy Fielding	
12:00-12:15	Break			
12:15-1:15	Lunch & Learn - Quick Tips for Preparing Testimony – Live Zoom	Education (Webinar)	Katie Johnson	
1:15-1:30	Break			
1:30-3:30	Dedicated Expo Time			
3:30-4:30	eLearning Recorded Sessions			
7:00-8:30	OASBO Celebration - Virtual Concert	Education (Webinar)	Zoom Room/ Youtube	Strategic Partners
<b>Thursday, April 29</b>				
8:00-10:30	Closing General Session	Education (Webinar)		
	Oath of Office – OASBO Board of		Pre-Recorded	

	Directors			
	Keynote Speaker - Gerry Brooks - Sponsored by Bricker & Eckler		Live Zoom	Bricker & Eckler LLP
	Legislative Update - Katie Johnson		Pre-Recorded	
	OEPI Update - Dr. Howard Fleeter		Pre-Recorded	
	OMB Update - Kimberly Murnieks		Pre-Recorded	
9:30-4:30**	Virtual Expo Open			
10:30-10:45	Break			
10:45-11:45	Track Sessions (4) - Live Zoom			
	Safe Return to the Classroom during COVID-19	Kim	Dr. Fay Lin and Dr. Shonda Huery Hardman	
	Financial Considerations for Ballot Issue Planning (CPIM Pending)	Nadeen	Marvin Founds	Baker Tilly
	Top 10 Mistakes made by School Administrators when Evaluating and Disciplining Staff and how to Avoid them	Jim	David Lampe	Bricker & Eckler LLP
	Statewide Property Values and Trends (CPIM Pending)	Education	Mike Sobul	Forecast5
11:45-12:00	Break			
12:00-12:30	Legal Update	Education (Webinar)	Rick Manoloff	Squire Patton Boggs
1:30 - 4:30	eLearning Recorded Sessions			
4:30	Conference Adjourns			

	<b>eLearning Recorded Sessions – Zoom (40)</b>		
OnDemand	Navigating the OFCC ELPP Era	Rebecca Princehorn	Bricker & Eckler LLP
OnDemand	Improve your Facilities without breaking the Bank	Belinda Kenley	
OnDemand	Cooling Addition Strategies in Legacy K-12 Facilities	Mark Himmel	Plug Smart
OnDemand	Case Study: How Midview Schools used Debt to Preserve their Cash Liquidity in a Low-Interest Rate Market	Rob Showalter	
OnDemand	Preparing for Development Opportunities	Brad Ruwe	Dinsmore
OnDemand	What is the Role of a Municipal Advisor (MA)	John Payne	Bradley Payne Advisors, LLC
OnDemand	School Construction Financings with Pipeline Revenues	Catherine Swartz	Bricker & Eckler LLP
OnDemand	Navigating the Unknown while Overcoming Compliance challenges	Tom Strasburger	
OnDemand	How to Manage Healthier Buildings in light of COVID	Reed Tarkington	
OnDemand	Managing IAQ through Predictive BAS Intelligence	David Smith	
OnDemand	Account Code Accuracy: How it Effects Data and Trends	Cynthia Ritter Todd Griffith	
OnDemand	ABCs of Economic Development: How a Proactive Approach can help your School District	Robert McCarthy	Bricker & Eckler LLP
OnDemand	Interest Rates are at Historical Lows again, now what	Jason Headings	Meeder
OnDemand	Finding Budget Efficiency with Real Time Analytics	Daniel Dorr	PowerSchool
OnDemand	Levy Health Assessment, Strategy and Communication	Ernie Strawser	Forecast5
OnDemand	How to Talk about your District's Financial Picture Now and During a Levy	Carole Dorn-Bell	
OnDemand	Breaking Bad: Disrupting the Cycle of Ineffective Diversity Initiatives	Alexis Spoon	Gallagher
OnDemand	Signed, Sealed, Delivered: Understanding Construction Procurement for School Districts	Chris McCloskey	Bricker & Eckler LLP
OnDemand	Asset Management – From a Building Envelope Perspective	Chris Copley	Tremco
OnDemand	Practical Advise for Handling Employee Overpayments	Jason Stuckey	Bricker & Eckler LLP
OnDemand	Oops, I Did it Again: A Checklist to Handle Common 403(b) and 457 Issues	Linda Blinn	Voya
OnDemand	The Impact of Unemployment Compensation on your District	Tony Sharrock	CompMgmt
OnDemand	Common (and Not so Common) Questions about Health Savings Accounts (HSAs)	Lisa Stevens	American Fidelity
OnDemand	Take It or Leave It: Managing Employee Leave Requests and Issues	Samantha Vajskop	
OnDemand	Straight Financial Talk	Todd Puster Chris Mohr	
OnDemand	Transitioning into a New School District – The Treasurer on the Move	Randy Drewyor	
OnDemand	Simple Tools to Empower Collaborative	Callie Wells	

	Teams		
OnDemand	Overwhelmed and Over It - Managing Pressure, Stress and Anxiety for Maximum Productivity	Lisa Stevens	American Fidelity
OnDemand	EVERFI's Presentation on Human Resources and Leadership	Linzee Whilden	Equitable
OnDemand	Levy Planning: Process, Pitfalls and Options	Matthew Stout	Bricker & Eckler LLP
OnDemand	Public Records in the Digital Age	Milko Cecez	
OnDemand	Ohio Budget Cycle	Katie Johnson	
OnDemand	Ohio Legislation & Legislative Resources	Katie Johnson	
OnDemand	SC Strategic Solutions - Evolve Financial Software Solutions	Mark Dachille	
OnDemand	Optimizing Business Processes with State Software Redesign	Michelle Drewes	
OnDemand	What's the Real Value of Eliminating Cash Transactions	Bob Reolfi	
OnDemand	Beyond Excel, Using Analytics Tools to Gather and Visualize Data	Daniel Dorr	PowerSchool
OnDemand	Measure Engagement: Ensuring Application Subscription and License Expenses Move the Needle for your District	Karl Seiler	DataServ/Share Ohio
OnDemand	Know Your Risks: Cultivating a Strategic Approach through Discovery	Dan Hairston	DataServ/Share Ohio
OnDemand	eFinancePLUS - a Dynamic Community Sharing with and Supporting all eFP Users	Carrie Herringshaw	PowerSchool