

Jacob McGrath

8820 Shadycreek Dr.
Centerville, OH 45458
513-575-8496
TheGG37927@gmail.com

Board of Education Bellbrook-Sugarcreek LSD

Dear Board of Education Bellbrook-Sugarcreek LSD:

I wish to be considered for the Treasurer's position at Bellbrook-Sugarcreek LSD. Bellbrook is an incredibly charming town surrounded by beautiful countryside. I have frequented the parks around Bellbrook for years and have made special trips to Dot's meat market until they recently expanded into Centerville. Bellbrook and the surrounding area is a very appealing with a wide range of housing options. Along with a strong public-school system Bellbrook is one of Dayton's best places to raise a family.

I thoroughly enjoyed my time as an auditor and GAAP preparation team member. It was a wonderful way to travel and see much of the great state of Ohio. It created an excellent foundation for work I have done for several schools. My school experience is very diverse: serving an urban population at Trotwood-Madison, a rural population at Greeneview and finally one of the most unique communities at Yellow Springs. I have learned to communicate with people of all kinds of different backgrounds. It is this ability to communicate that I believe has been instrumental in my success at levy presentation. I have also negotiated bargaining unit agreements during very challenging economic times that have been to benefit of both the district at large and its staff. I have worked in a large district office as part of a big team. As a treasurer I have worked at two small districts that has required me to know the ins and outs of nearly every position in the office along with learning to wear several different hats as treasurer. I have done half the HR work, completed my own check runs, guest taught in the classroom, managed office renovations, sales, and rentals from both sides, I also know more about HVAC systems than I care to mention. I have been very busy administratively the last three years. Negotiating a Master Facility plan the whole board and community would support, creating a new strategic plan, hiring multiple central office positions and finally issuing debt for the largest public project in Yellow Springs history.

I am a unique treasurer who enjoys much more than looking at the figures in my office. I like to be available to staff members and the community. I also pride myself on strong collaboration with the superintendent's office. Serving food was one of my first jobs and it's that service attitude that I bring to all my positions in public service. It brings me a lot of pleasure to serve a community and specifically to provide the best education for students, our future. Bellbrook is a wonderful community that I would be very proud to serve. In the last six years I have been part of the teams that have made many positive changes in both Greene county districts I have served. I have accomplished salary schedule restructuring, health benefits changes saving staff and district resources, turning renewing levies into permanent, implementing gifted teaching programs, and most challenging and rewarding funding for a district master facility project that struggled to get off the ground for years. I enjoy serving the public and my staff and wish to see all public schools in Ohio thrive. Thank you for taking the time to review my application. I look forward to speaking with you in more detail soon.

Sincerely,

Jacob McGrath

Jacob R. McGrath

8820 Shadycreek Drive Centerville, OH 45458 513-575-8496 Thegg37927@gmail.com

Seeking an opportunity to utilize my experience and skill set to serve a strong community of educators.

Education Cincinnati Archbishop Moeller High School May 2006

University of Kentucky Dec. 2009

BS Accounting

3.61 GPA

University of Dayton Dec. 2016

School Law & Finance

Work History

Yellow Springs EVSD, Treasurer 2021-Present

- Reports Financial information to the Board of Education
- Manage district budgets and cash accounts
- Completed new district strategic plan
- Share Human Resources duties with Superintendent
- File compliance reports: GAAP statements, Tax Budgets, Fiscal Appropriations, 1099's, Five-Year Forecast
- Passed permanent income tax levy to maintain funding
- Passed Combination bond and income tax levy for district wide improvement project
- Completed OFCC Master facility plan and ELPP agreement
- Issued Bond and COPs agreement for Master Facility Plan
- Completed contract negotiations with certified and classified bargaining units
- Manage healthcare and benefits plans
- Works with community organizations to manage donations for educational programs
- Attend community meetings to present district financial information
- Works with administrative, technology and maintenance personnel to manage cost and productivity goals
- GAAP and audit liaison
- Run Vendor check process
- Manage capital asset records
- Manage office staff

Greeneview LSD, Treasurer 2018-2021

- Reports Financial information to the Board of Education
- Manage district budgets and cash accounts
- Share Human Resources duties with Superintendent
- File compliance reports: GAAP statements, Tax Budgets, Fiscal Appropriations, 1099's, W-2s, Five-Year Forecast

- Passed permanent income tax levy to maintain funding
- Completed three contract negotiations with two unions, accomplished restructuring of both payroll scales and healthcare plan
- Manage healthcare and benefits plans
- Works with community organizations and donors to fund athletics, special projects and scholarship programs
- Authorized signer of district internal and external contracts
- Works with administrative, technology and maintenance personnel to manage cost and productivity goals
- GAAP and audit liaison
- Manage office staff
- Manage payroll for 188 certified and classified staff
- Manage AP/AR
- Manage capital asset records

Trotwood-Madison CSD, Financial Analyst

2013-2018

- Complete monthly bank and payroll reconciliations
- GAAP and audit liaison
- Completed comprehensive construction reconciliation for a ten-year district wide project, working with construction managing team and CFAP audit team from State office
- Serve as support for AP/AR
- Reconcile and work with all fundraising groups within district
- Manage and analyze district budgets, working with each department and building principals
- Updated district inventory and capital assets
- Implemented Positive Pay process for vendor checks
- Manage and implement district internal control procedures

Plattensburg and Associates, Auditor

2010-2013

- Worked with clients on site and reported to senior managers
- Worked in a team to create year-end financial statements(CAFR)
- Audited cities, schools, and other public entities
- Audited expenditure cycles, revenue cycles, payroll, capital assets, debt and computer controls
- Audited inventory for public and private entities

Certifications

Ohio School Treasurer License

Professional Organizations

OASBO- member

MVSBO- local chapter past president- fiscal year 2024-2025

Hobbies

Gardening- fruit trees, edibles, design, native plants, mushroom cultivation

Outdoor recreation- fishing, hiking, camping, canoeing, hunting, chainsaw

Sports-Golf, basketball, volleyball

Cooking- local, fresh, unique ingredients

References

Name: Terri Holden

Position: Superintendent-Yellow Springs EVSD

Phone: (513) 967-4576

Email: Tholden@ysschools.org

Name: Dorothee Bouquet

Position: Board Member – Yellow Springs EVSD

Phone: (765) 430-3013

Email: dbouquet@ysschools.org

Name: Isaac Seevers

Position: Superintendent- Lebanon City Schools

Phone: (937) 510-3522

Email: seevers.isaac@lebanonschools.org

OHIO STATE BOARD OF EDUCATION
5 Year School Treasurer School Treasurer License

JACOB RYAN MCGRATH

THIS LICENSE AWARDED TO

OH3207420

EDUCATOR STATE ID

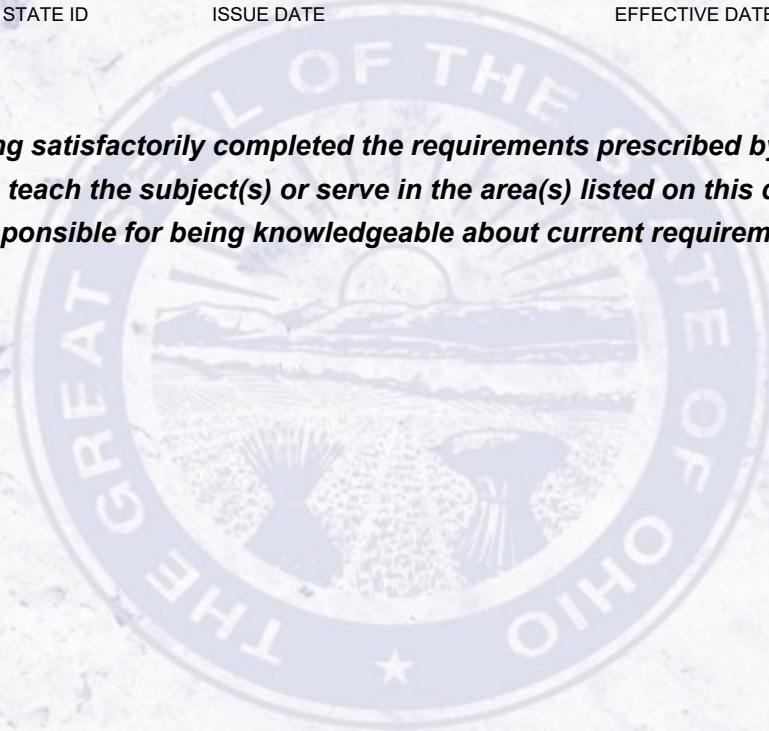
07/11/2022

ISSUE DATE

07/01/2022 to 06/30/2027

EFFECTIVE DATES

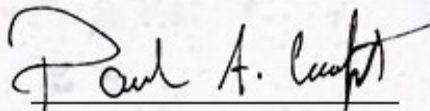
The holder of this credential, having satisfactorily completed the requirements prescribed by The State Board of Education and the laws of Ohio, is authorized to teach the subject(s) or serve in the area(s) listed on this document for the period specified. The holder of this credential is responsible for being knowledgeable about current requirements for maintaining the credential.



This official document was created by the State Board of Education and represents a true copy of a legal educator license as referenced in Ohio Revised Code Section 3319.36.

Credential # 22166840

Employers may verify this credential by going to Educator Profile on sboe.ohio.gov and ensuring that the unique credential number appearing on this credential matches the person's records in Educator Profile, which is the official record of educator credential history.


Superintendent of Public Instruction

TREASURER/CFO CANDIDATE - SCREENING INFORMATION

Instructions: Please download this form to your computer and save it. Then in the space provided answer the question. If you do not have experience with one or more of the subject areas respond by placing **NA** for those which are not applicable. Then re-save the document, reattach it to your email and resend it to the K-12 search consultant or fax it to 614-656-7526.

Candidate Name : _____ Mobile Phone: _____ Date: _____

School Treasurer Experience: Y or N ADM of largest district Served: _____

Latest Experience in what district? _____ How Long? _____

On what terms was your service with that district ended? _____

Explain briefly why are you interested in this position?

Have you prepared monthly financial reports for a Board of Education and administration? If yes briefly discuss your experience in preparing reports:

Have you worked with administration to prepare building and department budgets and the Annual Appropriation Resolution for a school district? If yes, what was your most recent experience and your role:

Have you prepared financial reports related to school construction funds and budgets? If yes, please discuss the type of reports you have prepared for the administration and Board.

Have you prepared a five-year forecast for a school system? Y or N

If yes what was the date of most recent five-year forecast you prepared and for what school district:

Roughly how many staff negotiations have you been involved in and what school district was your most recent negotiations experience in and briefly discuss your role?

Roughly how many levies and types have you been involved in and what was your role?

Have you been involved in a school construction program? Y or N Was it OSFC? Y or N

Discuss your involvement if you answered yes to either of the two previous questions related to construction?

Have you made financial presentations to your Board, administration and/or community? Y or N

If you answered yes to the previous question how would you rate your presentation skills and ability to react quickly on your feet to questions and why?

How would you rate your written communication, and have you ever contributed articles on finance in a district wide newsletter or similar publication? Please explain:

How would you implement changes in this district if you saw the need and how would you engage others?

Have you restructured a treasurer's department including writing or refreshing job descriptions and aligning or changing job duties of existing staff? Please Explain:

Please explain how often you evaluate your current staff and briefly describe the process you use and how important it is to you to provide feedback to your staff:

What five things would you do as Treasurer in first 6 months if you were selected for this job?

In the space provided briefly explain why the Board of Education should consider you for this position and what unique talents you would bring to the district:

When would you be available to start?

What base salary expectation would you have?

Please return this information to the K-12 consultant or fax it to
614-656-7526. Thank you for helping us get to know you better!
